

Date : 8th January, 2018

The Assistant General Manager-Listing Compliance/
The Deputy Manager-Listing Compliance,
The Bombay Stock Exchange Limited,
25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

DEAR SIR/MADAM,

SUB:NON-APPLICABILITY OF COMPLIANCE REPORT ON CORPORATE GOVERNANCE UNDER REGULATION 27(2) OF SEBI (LODR), REGULATIONS 2015 FOR THE NINE-MONTHS ENDED 31ST DECEMBER, 2017

We would like to state that :-

1.The Share capital of the Company is Rs.6,75,01,000/= for the nine months ended 31st December, 2017 comprising of 67,50,100 Equity Shares @ Rs.10/= each fully paid-up amounting to Rs.6,75,01,000/=.

AND

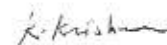
2.The Networth of the Company is Negative i.e.,Rs.(1,80,83,079) viz., Rs. (-180.83 Lacs) apprx. for the nine months ended 31st December, 2017 which shall be subject to Limited Review by the Statutory Auditors of the Company.

Therefore, the criteria of the Corporate Governance is not applicable to the Company, since the Paid-up Equity Share Capital being below Rs.10 Crores and the Networth being below Rs.25 Crores.

Hence, the Corporate Governance Report is not applicable to the Company for the nine-months ended 31st December, 2017.

We hope that the same is in order.

Thanking you,
Yours faithfully,
For KILBURN OFFICE AUTOMATION LIMITED


K.KRISHNAN
COMPLIANCE OFFICER

Encl:as above: